

SCAN Health Plan Survey A QuickRead Report April 2017

METHODOLOGY

An online survey of 1,000 nationally representative U.S. adults, ages 64+

QUESTIONS

1. How often, if ever, do you have difficulty understanding your Medicare options?

| Response | % |
|-------------------------|-----|
| All the time | 9%* |
| Some of the time | 43% |
| Hardly ever | 32% |
| Never | 16% |
| QuickFacts [±] | |
| Frequently (net) | 52% |
| Infrequently (net) | 48% |
| Ever (net) | 84% |

2. Which of the following areas, if any, do you feel most uninformed about when it comes to Medicare coverage?

| Response | % |
|--|-----|
| Various coverage plans within Medicare | 34% |
| Long term care coverage | 20% |
| Prescription drug coverage | 17% |
| Hospital coverage | 16% |
| Physician visit coverage | 12% |
| Eligibility for coverage | 10% |
| Other | 2% |
| None of these | 26% |
| QuickFacts | |
| Any (net) | 74% |

^{*} All decimals are rounded to the nearest percentage point. This may result in certain numerical totals adding up to slightly more or slightly less than 100%

[±] Data under "QuickFacts" were derived from the responses, not included as response options that were read during fielding. We include QuickFacts in instances where we feel they will be helpful.



3. Compared to 12 months ago, are you more or less concerned about the future of Medicare?

| Response | % |
|-------------------------|-----|
| Much more concerned | 28% |
| Somewhat more concerned | 51% |
| Somewhat less concerned | 16% |
| Much less concerned | 5% |
| QuickFacts | |
| More concerned (net) | 79% |
| Less concerned (net) | 22% |

4. Do you think Medicare will be affected if the Affordable Care Act (ACA), also known as Obamacare, is repealed?

| Response | % |
|----------|-----|
| Yes | 52% |
| No | 48% |

5. Which of the following sources, if any, do you consult the most for the latest information about any changes to Medicare coverage and options?

| Response | % |
|---|-----|
| Senior-focused publications, such as AARP | 30% |
| Information from existing health plan | 27% |
| Major news outlets | 21% |
| Government health program websites | 18% |
| Healthcare plan websites | 14% |
| Doctors | 13% |
| Family and friends | 9% |
| Social media | 4% |
| None of these | 16% |
| QuickFacts | |
| Any (net) | 84% |



6. In general, how helpful or unhelpful is the information you are getting about Medicare?

| Response | % |
|--------------------|-----|
| Very helpful | 15% |
| Somewhat helpful | 68% |
| Somewhat unhelpful | 13% |
| Very unhelpful | 4% |
| QuickFacts | |
| Helpful (net) | 83% |
| Unhelpful (net) | 17% |

7. When thinking of all of the available information about Medicare coverage and options, how reliable or unreliable do you consider this information to be?

| Response | % |
|-----------------------|-----|
| Completely reliable | 9% |
| Mostly reliable | 42% |
| Somewhat reliable | 40% |
| Somewhat unreliable | 6% |
| Mostly unreliable | 2% |
| Completely unreliable | 2% |
| QuickFacts | |
| Reliable (net) | 90% |
| Unreliable (net) | 10% |

8. How strongly do you agree or disagree with the following statement – once people reach the eligibility age for Medicare, they become automatically enrolled.

| Response | % |
|-------------------|-----|
| Agree strongly | 17% |
| Agree somewhat | 23% |
| Disagree somewhat | 25% |
| Disagree strongly | 36% |
| QuickFacts | |
| Agree (net) | 40% |
| Disagree (net) | 60% |



9. Compared to 12 months ago, do you feel more or less prepared to live independently in your own home over the long term?

| Response | % |
|------------------------|-----|
| Much more prepared | 19% |
| Somewhat more prepared | 52% |
| Somewhat less prepared | 24% |
| Much less prepared | 6% |
| QuickFacts | |
| More prepared (net) | 71% |
| Less prepared (net) | 29% |

10. Which of the following, if any, are you concerned about when it comes to living independently in your own home over the long term?

| Response | % |
|-----------------------------|-----|
| Affordability of healthcare | 54% |
| Quality of healthcare | 34% |
| Access to healthcare | 25% |
| Other | 5% |
| None of these | 21% |
| QuickFacts | |
| Any (net) | 79% |



Methodological Notes:

The SCAN Health Plan Survey A was conducted by Wakefield Research (www.wakefieldresearch.com) among 1,000 nationally representative U.S. adults, ages 64+, between April 20th and April 28th, 2017, using an email invitation and an online survey. Quotas have been set to ensure reliable and accurate representation of the U.S. adult population 64+.

Results of any sample are subject to sampling variation. The magnitude of the variation is measurable and is affected by the number of interviews and the level of the percentages expressing the results. For the interviews conducted in this particular study, the chances are 95 in 100 that a survey result does not vary, plus or minus, by more than 3.1 percentage points from the result that would be obtained if interviews had been conducted with all persons in the universe represented by the sample.